NEIGHBOURHOOD WATCH Insight Survey 2023 Perception report



We ran the annual survey between 29th March 2023 - 21st of April 2023. We received 20,479 responses:

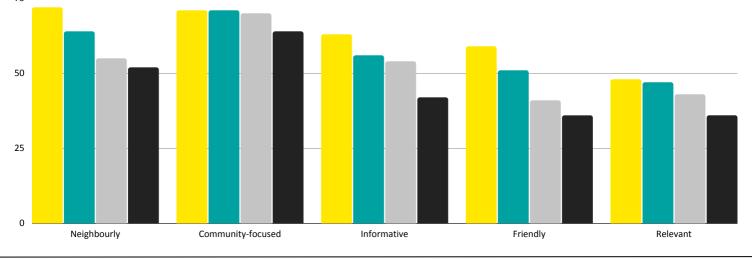
- 7% were volunteers represented in yellow in charts
- 19% were members represented in teal
- 43% were supporters (receive information from us but are not a member) represented in grey
- 31% were non-members represented in black

The survey was in two parts 'perception' for all respondents; and 'satisfaction' for volunteers, members and supporters. Results can be compared to 2022 and some questions to 2021 results, as seen in brackets.

WORDS ASSOCIATED WITH NEIGHBOURHOOD WATCH

The following top 5 words were most selected to describe Neighbourhood Watch:

- Community-focused 66% (2022: 53%)
- Neighbourly 56% (2022: 51%)
- Informative 46% (2022: 49%)
- Friendly 40% (2022: 37%)
- Relevant 39% (2022: 31%)



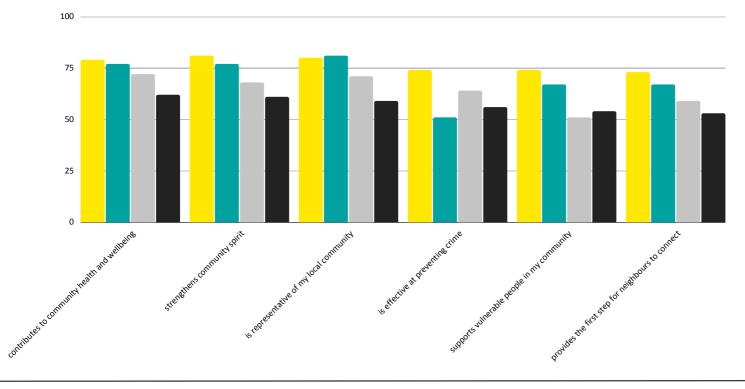
These top five words were consistent across all membership groups, including non-members.

THE DIFFERENCE WE MAKE

We asked all respondents their views on the difference Neighbourhood Watch makes around crime and community. The percentage that agree or strongly agree with following statements are:

- contributes to community health and wellbeing 66% (2022: 62%; 2021: n/a)
- strengthens community spirit 65% (2022: 56%; 2021: 51%)
- is representative of my local community 64% (2022: 57%; 2021: 46%)
- is effective at preventing crime 60% (2022: 58%; 2021: 47%)
- supports vulnerable people in my community 58% (2022: 49%; 2021: 51%)
- provides the first step for neighbours to connect with each other and get involved with other local community groups - 57% (2022: 50%; 2021: n/a)

Perception report

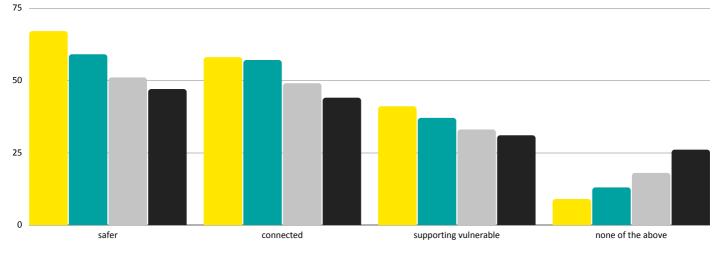


The difference we make by membership type that agree or strongly agree with below statements are:

FEELINGS OF SAFETY, CONNECTION AND SUPPORT

We asked all participants when they see a visible presence of Neighbourhood Watch (e.g. street signs, window stickers or group activity), does it make them feel that the community is ... (select all that apply)

- safer 50%
- connected 47%
- supporting vulnerable, isolated or lonely people within the community 33%
- none of the above 22%



The below graph shows responses by membership type.

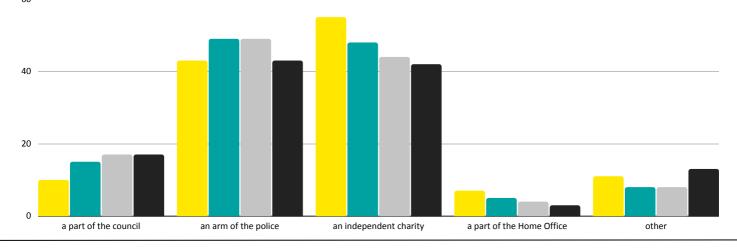
Perception report

UNDERSTANDING OF WHAT NEIGHBOURHOOD WATCH IS

We asked participants to select all that apply in what they think Neighbourhood Watch is:

- 44% selected an arm of the police
- 44% selected an independent charity
- 16% selected a part of the Council
- 12% selected other with many describing it as a group of local neighbours
- 4% selected a part of the Home Office

The below graph shows responses broken down by membership type.



ATTITUDE TO JOINING

We asked supporters and non-members if they would like to become a member:

• 28% said yes, 29% said no and 43% said they don't know.

The top 4 reasons on why they are unsure or would not join are:

- 35% don't believe there is a Neighbourhood Watch group in their area
- 27% don't know enough about it
- 25% don't have time to be part of a Neighbourhood Watch scheme
- 20% said no-one has asked them to join

SUMMARY ON PERCEPTION

- Comparing results with our Insights Survey 2022, we can see that the perception of NW is increasingly
 positive across all membership groups seen by the top 5 words associated with NW, and also seen by the
 increasingly positive views on the difference we make within communities.
- Volunteers have consistently the most positive view about NW. Members are most positive about NW
 representing their community but least positive of all groups on the impact we have on crime. Supporters
 and non-supporters were most positive about NW contributing to community health and wellbeing but
 least positive about how NW supports the vulnerable in their community.
- A visible presence of NW has a positive impact on feelings of safety primarily, followed by connection and supporting vulnerable people. Volunteers have the most positive feelings, followed by members, then supporters and non-supporters. Whilst the lowest group, non-supporters still benefit from increased positive feelings by the visibility of NW in the area.
- Volunteers have the best understanding of NW as an independent charity, however many volunteers do
 think we are an arm of the police. More members, supporters and non-supporters think we are an arm of
 the police than an independent charity. We must continue to focus on correcting this misconception if we
 want to be viewed as the independent charity we are.